

LIVERPOOL CATHOLIC CLUB LTD

ABN 78 000 874 073

NOTICE TO MEMBERS REGARDING PROPOSED AMALGAMATION

Pursuant to Section 17AE of the *Registered Clubs Act* and clause 7 of the *Registered Clubs Regulation 2025 (Regulation)*, the members of Liverpool Catholic Club Ltd (**Liverpool**) are hereby notified that:

1. Picton Bowling Club ACN 000 816 713 (**Picton**) called for expressions of interest from other registered clubs interested in an amalgamation.
2. Liverpool expressed interest in such an amalgamation and was selected by Picton as the preferred amalgamation partner for Picton.
3. Following negotiations, the Boards of both clubs have agreed to commercial terms for an amalgamation. The terms of the amalgamation have been incorporated in a Memorandum of Understanding (MOU) in accordance with the Registered Clubs Act and industry practice.
4. Under the MOU, Liverpool will be the continuing club in the amalgamation and Picton will be the dissolving club in the amalgamation.
5. The clubs will shortly enter into the MOU setting out the full terms of the proposed amalgamation.
6. After the MOU is entered into, Picton and Liverpool will convene separate general meetings for the members of each club to vote on the proposed amalgamation with the object of having the members of each club give in principle approval for the amalgamation based on the MOU.
7. A Notice of General Meeting will be sent to members of Liverpool so that it is received at least twenty one (21) clear days before the General Meeting.
8. A copy of the Notice of General Meeting will also be displayed on Liverpool's noticeboard and on its website.
9. A copy of the MOU will be made available to members on Liverpool's noticeboard and website at least twenty-one (21) days before the abovementioned general meeting.
10. Apart from responding to the call for expressions of interest referred to in paragraph 1 above and as required by clause 7 of the Regulation, during the past 12 months, Liverpool has not received any amalgamation offers. However, recently Liverpool received unsolicited informal inquiries about amalgamation on behalf of three separate clubs but no formal unsolicited offers of amalgamation made by registered clubs.
11. As required by the Regulation, this Notice will be displayed on Liverpool's noticeboard and website. A similar notice for Picton members will be displayed on the notice board and website of Picton.

Dated:

1st October 2025

By direction of the Board



David Vidler

Approved Secretary and CEO